

ACFL/IPO/CS/2019/

10th April, 2019

The Chairman

Bangladesh Securities and Exchange Commission Securities Commission Bhaban Plot: E-6/C, Agargaon Sher-e-Bangla Nagar Dhaka-1207, Bangladesh.

Subject: Submission of status of utilization of IPO proceeds of Aman Cotton Fibrous Limited.

Dear Sir,

In compliance with Condition No. 3 of Part-C of the BSEC Consent Letter No. BSEC/CI/IPO-202/2012/305 dated May 03, 2018, we are pleased to enclose herewith the Audited Status of utilization of IPO proceeds for the month of March 31, 2019.

This is submitted for your kind perusal and record.

Thanking you,

Yours truly,

Md. Rafiqul Islam

Managing Director Aman Cotton Fibrous Limited.

Copy to:

1. Dhaka Stock Exchange Limited

2. Chittagong Stock Exchange Limited.



06825-52740-1

www.amancotton.com

06825-52742

Bangladesh Securities & Exchange Commission 1 1 APR 2019

Report on Utilization of IPO Proceeds for the month of March, 2019

Date of Close of Subscription Amount(BDT) of Capital Raised Through IPO Proceeds Receiving Date Name of the Company : August 05,2018 : Aman Cotton Fibrous Limited 80.00 Crore(Appx.) June 10,2018

		Last Date of Full Utilization of Fund as per prospectus
		: Within 12 months of obtainning IPO proceeds
Status of Utilization	(All the figures are in BDT.)	

		732,378,762		67,621,238	-	800,000,000		Total	
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							F		
	0.68%	239,372	99.32%	34,760,628	4	35,000,000	DO	IPO Expenses	<u>C</u>
	67.66%	68,764,390	32.34%	32,860,610	A 100	101,625,000	DO See	Loan Repayment	b) L
	2						proceeds		
	100.00%	663,375,000	0.00%		,1	663,375,000	Within 12 months of receiving the IPO	Acquisition & Installation of machineries	a) L
Remarks	Un-utilized %	Total Un-utilized Amount	Utilized %	Total Utilized Amount	This Month Utilization	Amount as per prospectus	Time line as per prospectus	SL. Purpose Mentioned in the Prospectus	SL. F
		ization	Status of Utilization						

Interest on IPO/RPO/RI proceeds
Un-utilized IPO/RPO/RI proceeds with interest income Percentage

2.92% 21,398,737.25 732,378,762

Company Secretary(Acting)

Chartered Accountants Jalek Siddiqui Wali