

ACFL/IPO/CS/2020/

05th July, 2020

The Chairman
Bangladesh Securities and Exchange Commission
Securities Commission Bhaban
Plot: E-6/C, Agargaon
Sher-e-Bangla Nagar
Dhaka-1207, Bangladesh.

Subject: Submission of status of utilization of IPO proceeds of Aman Cotton Fibrous Limited.

Dear Sir,

In compliance with Condition No. 3 of Part-C of the BSEC Consent Letter No. BSEC/CI/IPO-202/2012/305 dated May 03, 2018, we are pleased to enclose herewith the Audited Status of utilization of IPO proceeds for the month of 30<sup>th</sup> June, 2020.

CHITTAGUNG STUCK FALHANGE II.

DHAKA OFFICE
EUNOOS TRADE GENTRE (LEVFL-15)
52-53, DILKUSHA C/A, DHAKA-1000

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This is submitted for your kind perusal and record.

Thanking you,

Yours truly,

Md. Rafiqul <del>Islam</del> Managing Director

Aman Cotton Fibrous Limited.

Copy to:

1. Dhaka Stock Exchange Limited

2. Chittagong Stock Exchange Limited.

TIPE Stock Exchange Ltd.

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2, ISHAKHA AVENUE
SECTOR-06, UTTARA
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info@amangroupbd.com www.amancotton.com

## Report on Utilization of IPO Proceeds for the month of June, 2020

Date of Close of Subscription Amount(BDT) of Capital Raised Through IPO Name of the Company : 80.00 Crore(Appx.)

Proceeds Receiving Date

Last Date of Full Utilization of Fund as per prospectus

: Aman Cotton Fibrous Limited

: June 10,2018

: August 05,2018

: Within 12 months of obtainning IPO proceeds

(All the figures are in BDT.)

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Total					IPO Expenses	Loan Repayment	Business Expansion	and the second	SL. Purpose Mentioned in the Prospectus	
					DO	DO		receiving the IPO proceeds	Time line as per prospectus	
							05th August 2021	05th August 2021	Revised Time Line	
800,000,000					35,000,000	47,690,635	53,934,365	663,375,000	Amount as per prospectus	
							ï	T	This Month Utilization	
82,501,663					34,811,028	47,690,635	L	1	Total Utilized Amount	
					99.46%	100.00%	0.00%	0.00%	Utilized %	Status of Utilization
717,498,337					188,972		53,934,365	663,375,000	Total Un-utilized Amount	tion
					0.54%	0.00%	100.00%	100.00%	Un-utilized %	
	approved revise time upto 5th August 2021.					2021.	Shareholders were approved revise time	14th Annual General Meeting held on 12th	Remarks	

Percentage
Interest on IPO/RPO/RI proceeds
Un-utilized IPO/RPO/RI proceeds with interest income

6.52% 46,770,193 717,498,337

Shafiq Basak & Co.
Chartered Accountants